



<input type="checkbox"/> UTI-Balanced Fund	<input type="checkbox"/> UTI-Leadership Equity Fund	<input type="checkbox"/> UTI-MNC Fund	<input type="checkbox"/> UTI-Services Industries Fund
<input type="checkbox"/> UTI-Banking Sector Fund	<input type="checkbox"/> UTI-Master Index Fund	<input type="checkbox"/> UTI-Nifty Index Fund	<input type="checkbox"/> UTI-Top 100 Fund
<input type="checkbox"/> UTI-Contra Fund	<input type="checkbox"/> UTI-Master Plus Unit Scheme	<input type="checkbox"/> UTI-Opportunities Fund	<input type="checkbox"/> UTI-Transportation & Logistics Fund
<input type="checkbox"/> UTI-Dividend Yield Fund	<input type="checkbox"/> UTI-Mastershare Unit Scheme	<input type="checkbox"/> UTI-Pharma & Healthcare Fund	<input type="checkbox"/> UTI-Wealth Builder Fund Series II
<input type="checkbox"/> UTI-Energy Fund	<input type="checkbox"/> UTI-Master Value Fund	<input type="checkbox"/> S&P CNX NIFTY UTI NOTIONAL	
<input type="checkbox"/> UTI-Equity Fund	<input type="checkbox"/> UTI-Mid Cap Fund	Depository Receipts Scheme (SUNDER)	
<input type="checkbox"/> UTI-Infrastructure Fund			




☐ Regular/Retail Plan ☐ Institutional Plan (Minimum is Rs.5 crore under UTI-Banking Sector Fund and Rs.1 crore under UTI-Wealth Builder Fund Series II). (Default is Regular/Retail Plan. However, if the application is for amounts of Rs.5 crore/Rs.1 crore and above the default Plan is the Institutional Plan.)

(Investor opting for Systematic Investment Plan (SIP) & / or Automatic Trigger Facility may fill in separate form/s prescribed for the same & attach with this application form.

Bank Name											Branch																				
Address											MICR Code																				
(this is a 9-digit number next to your cheque number)																															
	City										Pin*										IFS Code										
Account type (please ✓) <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> NRE																															
Account No.																															

Status	Resident Individual <input type="checkbox"/>	Minor through guardian <input type="checkbox"/>	HUF <input type="checkbox"/>	Partnership <input type="checkbox"/>	Trust <input type="checkbox"/>
	Company <input type="checkbox"/>	Sole Proprietorship <input type="checkbox"/>	Society <input type="checkbox"/>	Body Corporate <input type="checkbox"/>	AOP <input type="checkbox"/>
	BOI <input type="checkbox"/>	FII <input type="checkbox"/>	NRI <input type="checkbox"/>	Others <input type="checkbox"/>	
Mode of Holding	Single <input type="checkbox"/>	Anyone or survivor <input type="checkbox"/>	Joint <input type="checkbox"/>		
Occupation	Business <input type="checkbox"/>	Student <input type="checkbox"/>	Agriculture <input type="checkbox"/>	Self-employed <input type="checkbox"/>	Professional <input type="checkbox"/>
	Housewife <input type="checkbox"/>	Retired <input type="checkbox"/>	Service <input type="checkbox"/>	Others <input type="checkbox"/>	
Marital Status	Unmarried <input type="checkbox"/>	Married <input type="checkbox"/>	Wedding Anniversary <input type="checkbox"/>	<div><div><div>DD</div><div>MM</div></div></div>	

Name and address of Nominee		To be furnished in case nominee is a minor
Name		Name of the guardian:
Date of Birth (in case nominee is a minor)		Address of guardian
Address		Signature of nominee/guardian (For minor)

**Signature of 1st Applicant / Guardian**      **Signature of 2nd Applicant**      **Signature of 3rd Applicant**  
 Name of the 1st Authorised Signatory      Name of the 2nd Authorised Signatory      Name of the 3rd Authorised Signatory

Designation \_\_\_\_\_ Designation \_\_\_\_\_ Designation \_\_\_\_\_

1. If the application is incomplete and any other requirement is not fulfilled, the application is liable to be rejected.
2. In case the applicant does not receive the Statement of Account within 30 days from the date of acceptance of the application, he/she may please write to the Registrar quoting serial number, date of acknowledgement and the name of the accepting authority.
3. **Please ensure that all PAN details are given, failing which your application will be rejected (PAN not applicable for Micro SIP).**
4. All communications relating to issue of Statement of Account, Change in Name, Address or Bank Particulars, Nomination, Redemption, Death Claims, etc., may please be addressed to the Registrar :

**M/s. Karvy Computershare Pvt. Ltd.**  
Narayani Mansion, H. No. 1-90-2/10/E, Vittalrao Nagar, Madhapur, Hyderabad - 500 081  
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