

Know Your Client (KYC)**Application Form (For Individuals only)**

(Please fill the form in English and in BLOCK Letters)

Fields marked with '*' are mandatory fields

Application ☐ New

Type*

☐ Update

KYC Number*

KYC Type*

☐ Normal (PAN is mandatory)☐ PAN Exempt Investors (Refer instruction K)**1. Identity Details** (Please refer instruction A at the end)

PAN											Please enclose a duly attested copy of your PAN Card																				
Name* (same as ID proof)	Prefix	First Name										Middle Name										Last Name									
Maiden Name (If any*)																															
Father / Spouse Name*																															
Mother Name*																															
Date of Birth*	DD - MM - YYYY																														
Gender*	☐ M- Male ☐ F- Female ☐ T-Transgender																														
Marital Status*	☐ Married ☐ Unmarried ☐ Others																														
Citizenship*	☐ IN- Indian ☐ Others - Country Country Code																														
Residential Status*	☐ Resident Individual ☐ Non Resident Indian																														
	☐ Foreign National ☐ Person of Indian Origin																														
Occupation Type*	☐ S-Service ☐ Private Sector ☐ Public Sector ☐ Government Sector																														
	☐ O-Others ☐ Professional ☐ Self Employed ☐ Retired ☐ Housewife ☐ Student																														
	☐ B-Business ☐ X-Not Categoricalised																														

Photo

Signature/
Thumb Impression

2. Proof of Identity (Pol)* (for PAN exempt Investor or if PAN card copy not provided) (Please refer instruction C & K at the end)(Certified copy of any one of the following Proof of Identity [Pol] needs to be submitted)

☐ A- Passport Number		Passport Expiry Date	DD - MM - YYYY
☐ B- Voter ID Card			
☐ D- Driving Licence		Driving Licence Expiry Date	DD - MM - YYYY
☐ E- Aadhaar Card			
☐ F- NREGA Job Card			
☐ Z- Others (any document notified by the central government)		Identification Number	

3. Proof of Address (PoA)*☐ 3.1 Current / Permanent / Overseas Address Details (Please see instruction D at the end)

Address

Line 1*

Line 2

Line 3

District*

City / Town / Village*

Zip / Post Code*

State/UT Code as per Indian Motor Vehicle Act, 1988

State/UT*

Country*

Country Code as per ISO 3166

Address Type* ☐ Residential / Business ☐ Residential ☐ Business ☐ Registered Office ☐ Unspecified

(Certified copy of any one of the following Proof of Address [PoA] needs to be submitted)

Proof of Address*

☐ Passport Number

☐ Voter ID Card

☐ Driving Licence

☐ Aadhaar Card

☐ NREGA Job Card

☐ Others (any document notified by the central government)

Passport Expiry Date

Driving Licence Expiry Date

Identification Number

☐ 3.2 Correspondence / Local Address Details* (Please see instruction E at the end)

Same as Current / Permanent / Overseas Address details (In case of multiple correspondence / local addresses, please fill 'Annexure A1', Submit relevant documentary proof)

Line 1*

Line 2

Line 3

District*

City / Town / Village*

Zip / Post Code*

State/UT Code as per Indian Motor Vehicle Act, 1988

State/UT*

Country*

Country Code as per ISO 3166